Morning Newsletter 14-Jul-21

Adding pace to your wealth											Jul-2 I	
Index Performance				News								
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities:		Stocks poised	d for negative	opening				
Dow 30	34,888.79	-107.39	-0.31%	*Trading of Nifty 50 index futures on the	ne Singapore s	tock exchange i	indicates that t	he Nifty could fall 51 point	s at the opening bell.			
S&P 500	4,369.21	-15.42	-0.35%	*Overseas, Asian stocks mostly slipped								
FTSE 100	7,124.72	-0.7	-0.01%	*Overseas, Asian stocks mostly slipped	on wednesda	y tollowing a no	otter-tnan-exp	ected U.S. Inflation report	for June overnign			
DAX	15,789.64	-0.87	-0.01%	Corporate News								
				· ·								
Nikkei 225	28,620.87	-97.37	-0.34%	*Mindtree: The company reported net								
Nasdaq	14,677.65	-55.59	-0.38%		ientially profits grew 8.2 per cent. A broad based growth across verticals and geographies saw the company's revenue rise by 20.1 per cent at Rs 2,291.7							
Indian Indices	LTP	1D Chg.	1D % Chg.	crore for the quarter. Sequentially, the								
Nifty 50	15,812.35	119.75	0.76%	*Tata Metaliks: The company on Tueso	day reported a	net profit of Rs	94.72 crore fo	or the quarter ended June	30, 2021. The compar	ny posted a ne	et loss of Rs	
BSE Sensex	52,769.73	397.04	0.76%	12.36 crore in the year-ago quarter.								
Nifty Bank	35,673.40	474.5	1.35%	*Coromandel International: CRISIL has	reaffirmed the	eir rating for the	e debt program	nme of the company with t	the outlook for loan t	erm bank loan	n facilities	
NIFTY Midcap 100	27,560.75	57.15	0.21%	revised from Stable to Positive.								
NIFTY Smallcap 100	10,190.45	103.85	1.03%	*Insecticides (India): Credit Rating by C	RISII for long	erm and short	term loan facil	ities of the company has h	een remained the sar	ne compare to	n nrevious	
Forex Rates	LTD	1D Chg.	1D % Chg.	financial year, at A/Stable and A1 response		cim una snort	term loan lacii	ides of the company has b	cen remained the san	ic compare to	o previous	
	74.52			illiancial year, at Ay Stable and A1 respo	ectively.							
USD/INR	74.52	-0.01	-0.01%	*Adani Enterprises: The company's sub	sidiary Adani	Airport Holding	s has taken ove	er the management contro	of Mumbai Internat	ional Airport (f	MIAL) from	
EUR/INR	88.0155	-0.3695	-0.42%	the GVK Group. This follows approvals								
GBP/INR	103.214	-0.234	-0.23%	the Government of Maharashtra.					, , , , , , , , , , , , , , , ,		,	
JPY/INR	0.6751	-0.0005	-0.07%									
Commodities				Indian Economy								
Crude Oil WTI	724.1	-1.7	-0.23%	*S&P Global Ratings on Tuesday affirm	ed India's sove	ereign rating at	the lowest inve	estment grade of 'BBB-' for	r the 14th year in a ro	w with a stabl-	le outlook.	
Natural Gas	275.7	0.5	0.18%	and said that the country's strong exte								
Gold				months.	riai settings w	iii det as a barre	. against iiiiaii	ciai strains acspite cievate	a government randing	,	inc next 24	
	47978	89	0.19%									
Silver	69086	5	0.01%	Global Economy								
Aluminium	199.35	-0.3	-0.15%	*Singapore recorded its strongest ecor	nomic growth	n 11 years in th	ne second quar	ter of 2021, rebounding fro	om its worst economi	c slump on red	cord a year	
Copper		724.1 -1.7 -0.23% ago due to the Covid-19 pandemic.										
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales	NSE Indices / Sectoral Performan								
Cash(Rs Crores)					Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
FII	5215.72	5101.89	113.83	NIFTY BANK	35673.40	474.50	1.35%	NIFTY ENERGY	19,570.60	103.3	0.53%	
DII	5589.72	5245.53	344.19	NIFTY IT	28439.75	-92.60	-0.32%	NIFTY PHARMA	14,460.05	87.85	0.61%	
F&O	3307.72	JE 13.33	3117	NIFTY II	5295.60	33.05	0.63%	NIFTY MNC		4.75	0.03%	
									17,605.80			
FII Index Fut	4788.25	346462.18	2572.74	NIFTY AUTO	10497.80	59.60	0.57%	NIFTY PSU BANK	2,492.65	19.25	0.78%	
FII Index Opt	340138.72	346462.18	-6,323.46	NIFTY FMCG	36110.30	-66.35	-0.18%	NIFTY SERV SECTOR	22031.80	173.85	0.80%	
				NSE Movers and Shakers								
				Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.	
				ICICIBANK	664	17.75	2.75%	ADANIPORTS	704.35	-13.70	-1.91%	
				GRASIM	1,577.00	40.85	2.66%	DRREDDY	5,440.00	-54.30	-0.99%	
Market Volatility	Latest	1D Chg.	1D % Chg.	HDFC	2,542.10	65.15	2.63%	HCITECH	970	-9.45	-0.96%	
								TATACONSUM				
CBOE VIX INDIA VIX	17.12	0.95	5.88%	AXISBANK SBILIFE	771 1,055.00	17.4 21.55	2.31%	TECHM	771 1,050.40	-4.90 -6.20	-0.63% -0.59%	
	16.50	-0.80	-4.62%					IECHM				
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.	Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
US	1.40	-0.02	-1.20%	Infosys ADR	21.05	0	0.00%	HDFC Bank ADR	73.1	-0.15	-0.20%	
India	6.12	0.02	0.26%	Tata Motors ADR	20.4	0.08	0.39%	ICICI Bank ADR	17.8	0.14	0.79%	
Nifty Supports	S3	S2	S1	Nifty Resistance			F	3	R2	F	R1	
Nifty	15662	15722	15772	Nifty			15	962	15902	15	5852	
				,								
NIFTY 50 Companies su	ipport and Resistar	ice										
TRADING SYMBOL	NAME OF COMPANY	1		S3	52	S1		PP	R3	R2	R1	
SUNPHARMA	Sun Pharmaceutical I			650.73	659.87	671.08		680.22	691.43	700.57	711.78	
TCS	Tata Consultancy Ser			3,133.27	3,154.13	3,172.27		3,193.13	3,211.27	3,232.13	3,250.27	
ASIANPAINT	Asian Paints Limited	vices cirrited		2,946.25	2,965.80	2.982.00		3.001.55	3,017.75	3,037.30	3,053,50	
INFY	Infosys Limited			1,515.63	1,525.97	1,535.73		1,546.07	1,555.83	1,566.17	1,575.93	
TITAN	Titan Company Limit	ed		1,699.08	1,708.27	1,716.63		1,725.82	1,734.18	1,743.37	1,751.73	
UPL	UPL Limited			815.43	819.27	826.13		829.97	836.83	840.67	847.53	
ICICIBANK	ICICI Bank Limited			642.53	647.77	655.88		661.12	669.23	674.47	682.58	
DRREDDY	Dr. Reddy's Laborato	ries Limited		5,296.33	5,362.67	5,401.33		5,467.67	5,506.33	5,572.67	5,611.33	
ULTRACEMCO	UltraTech Cement Lir	mited		7,001.58	7,041.27	7,080.63		7.120.32	7,159.68	7,199.37	7,238.73	
WIPRO	Wipro Limited			515.33	518.97	522.23		525.87	529.13	532.77	536.03	
ITC	ITC Limited			200.68	201.02	201.53		201.87	202.38	202.72	203.23	
IOC	Indian Oil Corporatio			105.85	106.35	107.10		107.60	108.35	108.85	109.60	
KOTAKBANK	Kotak Mahindra Banl			1,698.67	1,711.13	1,727.57		1,740.03	1,756.47	1,768.93	1,785.37	
TECHM	Tech Mahindra Limit	ed		1,030.93	1,039.47	1,044.93		1,053.47	1,058.93	1,067.47	1,072.93	
HDFCBANK	HDFCBANK			1,465.63	1,474.87	1,487.63		1,496.87	1,509.63	1,518.87	1,531.63	
ONGC	Oil & Natural Gas Cor	rporation Limited		117.07	117.83	119.27		120.03	121.47	122.23	123.67	
HINDUNILVR	Hindustan Unilever L			2,399.93	2,414.97	2,425.48		2,440.52	2,451.03	2,466.07	2,476.58	
LT	Larsen & Toubro Lim			1,491.98	1,496.67	1,505.63		1,510.32	1,519.28	1,523.97	1,532.93	
AXISBANK	Axis Bank Limited			741.67	748.33	759.67		766.33	777.67	784.33	795.67	
HDFC	Housing Developmen	nt Einance Corners	tion Limited			2,503.25				2,588.80	2,627.65	
		ic i mance corpora	con connect	2,441.05	2,464.40			2,526.60	2,565.45			
NTPC	NTPC Limited			114.00	116.05	117.90		119.95	121.80	123.85	125.70	
HCLTECH	HCL Technologies Lin			942.67	953.33	961.67		972.33	980.67	991.33	999.67	
INDUSINDBK	IndusInd Bank Limite			1,029.73	1,036.87	1,045.68		1,052.82	1,061.63	1,068.77	1,077.58	
RELIANCE	Reliance Industries Li	mited		2,075.35	2,081.70	2,090.35		2,096.70	2,105.35	2,111.70	2,120.35	
BAJAJ-AUTO	Bajaj Auto Limited			3,876.52	3,915.53	3,941.67		3,980.68	4,006.82	4,045.83	4,071.97	
BAJFINANCE	Bajaj Finance Limited	ı		6,030.67	6,085.33	6,115.67		6,170.33	6,200.67	6,255.33	6,285.67	
CIPLA	Cipla Limited			943.62	949.83	957.42		963.63	971.22	977.43	985.02	
BAJAJFINSV	Bajaj Finserv Limited			12,610.30	12,707.65	12,804.10		12,901.45	12,997.90	13,095.25	13.191.70	
SBIN	State Bank of India			424.00	426.15	427.50		429.65	431.00	433.15	434.50	
ADANIPORTS	ADANIPORTS			678.37	690.18	697.27		709.08	716.17	727.98	735.07	
COALINDIA	Coal India Limited			145.18	145.92	147.03		147.77	148.88	149.62	150.73	
GRASIM	Grasim Industries Lim	nited		1,505.13	1,521.57	1,549.28		1,565.72	1,593.43	1,609.87	1,637.58	
BHARTIARTL	Bharti Airtel Limited			520.03	524.12	527.33		531.42	534.63	538.72	541.93	
POWERGRID	Power Grid Corporat	ion of India Limite	d	223.90	226.10	227.50		229.70	231.10	233.30	234.70	
MARUTI	Maruti Suzuki India L			7,256.47	7,330.23	7,381.67		7,455.43	7,506.87	7,580.63	7,632.07	
TATAMOTORS	Tata Motors Limited			304.35	306.25	308.45		310.35	312.55	314.45	316.65	
BPCL	Bharat Petroleum Co			443.35	446.55	448.60		451.80	453.85	457.05	459.10	
HEROMOTOCO	Hero MotoCorp Limit	ted		2,870.67	2,883.48	2,893.37		2,906.18	2,916.07	2,928.88	2,938.77	
HINDALCO	Hindalco Industries L	imited		384.93	387.47	389.88		392.42	394.83	397.37	399.78	
	Mahindra & Mahindr			767.68	770.67	776.23		779.22	784.78	787.77	793.33	
M&M												
M&M TATASTEEI				1 700 22	1 211 67	1 220 58		1 232 02	1 240 02	1 252 27		
TATASTEEL	Tata Steel Limited			1,200.23	1,211.67	1,220.58		1,232.02	1,240.93	1,252.37	1,261.28	
TATASTEEL JSWSTEEL	Tata Steel Limited JSW Steel Limited			686.00	690.00	695.50		699.50	705.00	709.00	714.50	
TATASTEEL	Tata Steel Limited	d				-,						

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